

**NEW PATIENT INTAKE FORM**

**1. PERSONAL INFORMATION**

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_  
First Middle Last

Gender:  Male  Female Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

Marital Status:  Single  Married  Live with Partner  Widowed Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Spouse Name(Parent if Minor): \_\_\_\_\_ Phone #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Handedness:  Left  Right  Ambidextrous Do you use Alcohol? No  Yes – Avg Daily Amt: \_\_\_\_\_

Smoker:  No  Yes  Previous (if yes/previous, how long?: \_\_\_\_\_) How much per day?: \_\_\_\_\_ If previous, year quit: \_\_\_\_\_

Do you use (check all that apply):  Chewing Tobacco/Dip  Pipes  Cigars  Recreational Drugs

Your Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Primary Number: \_\_\_\_\_  C  W  H Alternate Number: \_\_\_\_\_  C  W  H

Email: \_\_\_\_\_ Occupation: \_\_\_\_\_

Your Preferred Pharmacy Name: \_\_\_\_\_ Pharmacy Phone: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Primary Care Phone #: \_\_\_\_\_

Who Referred you to Our Office?: \_\_\_\_\_ Referring Phone #: \_\_\_\_\_

- Are you currently on disability?  No  FMLA  Short Term  Permanent If Yes, Why? : \_\_\_\_\_
- Is this related to a Motor Vehicle Accident?  No  Yes Date: \_\_\_\_\_
- Is this a work-related injury?  No  Yes Date: \_\_\_\_\_
- Due to my current condition, I have filed or plan to file:  A Lawsuit  A Worker's Comp claim  Neither

**2. INSURANCE INFORMATION**

**Primary Insurance:** \_\_\_\_\_ ID #: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy Holder's Address (if other than patient's): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Policy Holder's Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_ ID #: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy Holder's Address (if other than patient's): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Policy Holder's Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

**AUTHORIZATION TO RELEASE INFORMATION AND ASSIGNMENT OF BENEFITS**

I authorize all payments of medical benefits to the providers for all services, rendered or to be rendered in the future, without obtaining my signature on each claim. I also authorize the release of any medical information necessary to handle such claims. I UNDERSTAND I AM ULTIMATELY RESPONSIBLE FOR ALL CHARGES incurred while I am a patient at Desert Spine and Scoliosis Center, if not covered by my insurance. I hereby confirm that I have read and understand this form.

• Please Sign Here: X \_\_\_\_\_ Date: \_\_\_\_\_

### 3. INFORMATION RELATED TO YOUR CONDITION AND REASON FOR VISITING OUR OFFICE

Please help us to understand your chief complaint:

What is your primary reason(s) for visiting our clinic, today? Please select all symptoms that apply:

- Neck Pain: Arm:  Pain  Numbness  Tingling  Loss of Sensation  Weakness  Other: \_\_\_\_\_
- Back Pain: Leg:  Pain  Numbness  Tingling  Loss of Sensation  Weakness  Other: \_\_\_\_\_
- I don't like the appearance of my back/body
- Other:
- Spinal Deformity (Scoliosis, Kyphosis, etc.)
- Who discovered your spinal deformity? \_\_\_\_\_ How was it discovered? \_\_\_\_\_
- Do you know your present curve measurement(s)?  No  Yes (please list): \_\_\_\_\_

When did the symptoms first begin? \_\_\_\_\_ When did the symptoms worsen significantly? (if at all): \_\_\_\_\_

I feel like my symptoms are:  Getting Worse Fast  Getting Worse Gradually  Not Changing (stable)  Improving

Do you know what caused your symptoms?  No  Yes – Please explain: \_\_\_\_\_

**Pain Scale:** Score 0 = No pain 10 = Most Severe

LOWER BODY	ON AVERAGE	AT ITS WORST	UPPER BODY	ON AVERAGE	AT ITS WORST
Lower Back	/10	/10	Mid Back	/10	/10
Right Hip	/10	/10			
RT Thigh(front)	/10	/10	Neck	/10	/10
RT Thigh(back)	/10	/10			
Right Calf	/10	/10	Right Shoulder	/10	/10
Right Foot	/10	/10	Right Arm	/10	/10
Left Hip	/10	/10	Right Hand	/10	/10
LT Thigh(front)	/10	/10			
LT Thigh(back)	/10	/10	Left Shoulder	/10	/10
Left Calf	/10	/10	Left Arm	/10	/10
Left Foot	/10	/10	Left Hand	/10	/10

↓ Lower back symptom sufferers- Check ALL that apply:	↓ Upper Body/Neck symptom sufferers- Check ALL that apply:
My symptoms are worst with: <input type="checkbox"/> Sitting <input type="checkbox"/> Standing <input type="checkbox"/> Lying Down	<input type="checkbox"/> I have difficulty handling small objects (e.g. coins, keys, etc.)
Bending forward ( <input type="checkbox"/> Worsens <input type="checkbox"/> Improves <input type="checkbox"/> No change) symptoms	<input type="checkbox"/> I have weakness in the arms: <input type="checkbox"/> Right <input type="checkbox"/> Left <input type="checkbox"/> Both
Sitting ( <input type="checkbox"/> Worsens <input type="checkbox"/> Improves <input type="checkbox"/> No change) symptoms	<input type="checkbox"/> I have weakness in the hands: <input type="checkbox"/> Right <input type="checkbox"/> Left <input type="checkbox"/> Both
Lying down ( <input type="checkbox"/> Worsens <input type="checkbox"/> Improves <input type="checkbox"/> No change) symptoms	<input type="checkbox"/> I have noticed that I fall and/or trips on objects
Without pain, I can stand <input type="checkbox"/> 0-5 <input type="checkbox"/> 5-10 <input type="checkbox"/> 10-20 <input type="checkbox"/> 20-30 <input type="checkbox"/> 30-60 <input type="checkbox"/> 60+ mins	<input type="checkbox"/> I have <input type="checkbox"/> bladder or <input type="checkbox"/> bowel retention issues (even if minimal)
Without pain, I can walk <input type="checkbox"/> 0-5 <input type="checkbox"/> 5-10 <input type="checkbox"/> 10-20 <input type="checkbox"/> 20-30 <input type="checkbox"/> 30-60 <input type="checkbox"/> 60+ mins	Raising my arm <input type="checkbox"/> worsens <input type="checkbox"/> improves <input type="checkbox"/> doesn't change my pain
<input type="checkbox"/> I have noticed that I fall and/or trips on objects	Turning my neck <input type="checkbox"/> worsens <input type="checkbox"/> improves <input type="checkbox"/> doesn't change my pain
<input type="checkbox"/> I have <input type="checkbox"/> bladder or <input type="checkbox"/> bowel retention issues (even if minimal)	<input type="checkbox"/> I have headaches at the back/bottom of my skull

**ALL PATIENTS, please answer the following questions:**

Tucking my chin to my chest causes jolts of pain/shooting sensations down:  my arms  my legs  my spine  none of these

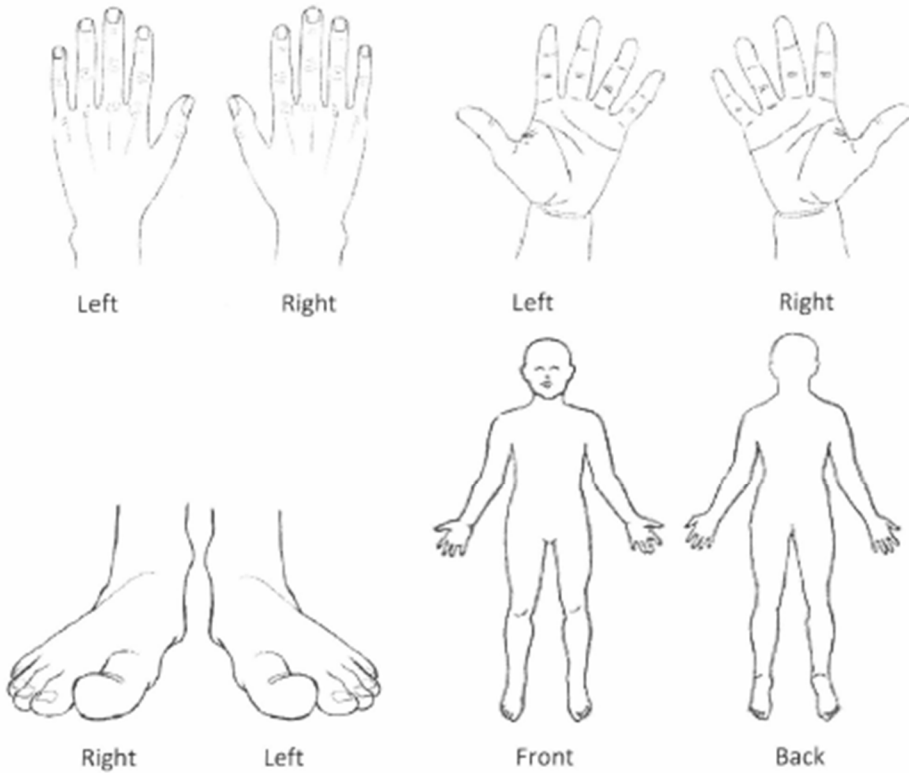
Coughing or sneezing:  Increases  Sometimes increases  Does not increase my symptoms

My condition is preventing me from (please list daily activities that you can no longer perform):

\_\_\_\_\_

What makes your condition feel **better**? \_\_\_\_\_  Nothing Helps

What makes your condition feel **worse**? \_\_\_\_\_  Nothing



**Where do you have symptoms?:**

Please use these drawings to indicate ALL of your symptoms:

(Use the symbols below to describe the type of symptoms.)

- S = Shooting pain
- P = Stabbing pain
- NT = Numbness and/or Tingling
- X = Loss of sensation
- C = Cramping
- B = Burning
- A = Aching
- W = Weakness

What conservative treatments have you tried for your condition?  I haven't tried anything yet.

Treatment Type	How did it help with your symptoms?			When did you try it?		Provider
<input type="checkbox"/> Prescribed Pain Medication	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Physical Therapy	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Chiropractic	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Spine Decompression	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Epidural Steroid Injections	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Facet Blocks	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Trigger Point Injections	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Bracing	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Other:	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Other:	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	
<input type="checkbox"/> Other:	<input type="checkbox"/> No benefit	<input type="checkbox"/> Helped a little	<input type="checkbox"/> Helped a lot	From:	To:	

**Have you had previous Spine Surgery?**  I have never had spine surgery  Yes: please circle the appropriate region and describe each surgery

**Lumbar / Cervical** Spine Surgery: Year: \_\_\_\_\_ Procedure: \_\_\_\_\_ Surgeon: \_\_\_\_\_  
 How did that surgery help you?  No benefit It helped:  a little  a lot and for how long? \_\_\_\_\_

**Lumbar / Cervical** Spine Surgery: Year: \_\_\_\_\_ Procedure: \_\_\_\_\_ Surgeon: \_\_\_\_\_  
 How did that surgery help you?  No benefit It helped:  a little  a lot and for how long? \_\_\_\_\_

**Please list all other surgical procedures:**

- \_\_\_\_\_: Year \_\_\_\_\_
- \_\_\_\_\_: Year \_\_\_\_\_
- \_\_\_\_\_: Year \_\_\_\_\_

**4. PERSONAL/ FAMILY MEDICAL HISTORY- Check all that apply, add additional information if necessary.**

MEDICAL CONDITION	YOU	MOTHER	FATHER	MEDICAL CONDITION	YOU	MOTHER	FATHER
<b>HEAD, NECK AND NERVOUS SYSTEM</b>				<b>HEAD, NECK AND NERVOUS SYSTEM</b>			
Alzheimer's / Dementia				Liver Problems - Please specify:			
<input type="checkbox"/> Anxiety / <input type="checkbox"/> Panic Attacks				Pancreas Problems - Please specify:			
Depression				Diabetes			
<input type="checkbox"/> Dizziness / <input type="checkbox"/> Vertigo				Thyroid Problems <input type="checkbox"/> Hypo(low) <input type="checkbox"/> Hyper(high)			
<input type="checkbox"/> Frequent headaches / <input type="checkbox"/> Migraines				Kidney Problems - Please specify:			
Multiple Sclerosis				<input type="checkbox"/> Other:			
Seizures - when was your last?				<b>REPRODUCTIVE, URINARY AND BOWEL</b>			
Stroke - Please specify year:				Bladder issues (Including incontinence)			
Glaucoma				Difficulty starting urinary stream			
Changes in vision				Accidental "dribbling"			
<input type="checkbox"/> Other:				Frequent urination			
<b>HEART AND CIRCULATORY SYSTEM</b>				<input type="checkbox"/> Burning / <input type="checkbox"/> Strong smelling urine			
Aneurysm				Bowel Issues (incl. retention problems)			
<input type="checkbox"/> Bleeding condition <input type="checkbox"/> Bruise/Bleed Easily				Frequent constipation			
Chest Pain				Sexual Dysfunction (incl. erectile issues)			
<input type="checkbox"/> Hypertension/ <input type="checkbox"/> High Blood Pressure				<input type="checkbox"/> Other:			
Heart Disease – Please Specify:				<b>OTHER</b>			
High Cholesterol				Calf cramps when walking			
Cardiac Stent – Please Specify year:				Cancer – Please Specify Type:			
Heart Attack – Please Specify year:				Fibromyalgia			
<input type="checkbox"/> Other:				Osteo-arthritis			
<b>CHEST AND LUNGS</b>				<input type="checkbox"/> Rheumatoid <input type="checkbox"/> Psoriatic Arthritis			
Asthma				Fever/Chills			
<input type="checkbox"/> Emphysema/ <input type="checkbox"/> COPD				Recent weight change			
Morning Cough				Nausea/ Vomiting			
<input type="checkbox"/> Other:				Other:			

**5. Do you have any known allergies to medication?  Yes (please describe below)  
 No known drug allergies**

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Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_  
Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_  
Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_  
Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_  
Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

**Please mark ALL that apply:**  N/A  Latex  Adhesive Tape  X-Ray/Iodine Contrast Dye  Other: \_\_\_\_\_

**6. CURRENT MEDICATIONS (please list prescribed and over the counter medication).**

I have attached a list of my medications to this form

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Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name: (from label): \_\_\_\_\_ Dose: \_\_\_\_\_ Reason: \_\_\_\_\_

**Are you currently taking Nutritional Supplements (e.g. Garlic, Gingko Biloba, Fish Oil, Vitamins)- If yes, please list them:**  
\_\_\_\_\_  
\_\_\_\_\_

**Are there any other important health issues that you feel we should be aware of:**  No  Yes  
If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

**6. ALL PATIENTS PLEASE READ AND SIGN THE FOLLOWING**

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I hereby certify that I have read each question contained on this form. I guarantee that I have answered each question honestly and to the best of my knowledge. I understand that any omission or misrepresentation on my part may seriously jeopardize the ability of my physicians to evaluate and appropriately treat me. I hereby give my permission to the staff of Desert Spine and Scoliosis Center to evaluate and appropriately treat me according to their findings. I hereby authorize all staff at desert Spine and Scoliosis Center to review my responses contained on this form.

Please sign here: X \_\_\_\_\_ Date: \_\_\_\_\_